

## LINCOLN COUNTY REGISTER IN PROBATE & JUVENILE COURT

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## Protective Placement Guidelines

NOTE: This guideline is provided only as a public service and is not meant to be legal advice. The Register in Probate office cannot give legal advice; please contact an attorney if you have legal questions.

# Phase I: Filing the Action

# <u>At the time a *Petition for Protective Placement* is filed, the petitioner is required to pay a <u>\$200 deposit for Guardian ad Litem Fees to the Register in Probate.</u></u>

# ▶ Petition for Protective Placement/Protective Services (Form GN-4040)

The petition <u>shall</u> be based on personal knowledge of the petitioner and state with particularity the factual basis for the allegations contained in it.

The petition <u>shall</u> be completely filled out prior to filing. Any petition that is incomplete or does not contain all of the information requested will not be accepted for filing.

The petitioner's signature on the petition shall be notarized.

# ► Order Appointing Guardian Ad Litem (Form GF-131)

A guardian ad litem is required in both temporary and permanent guardianship actions.

The Register in Probate shall assign a Guardian ad Litem to the case once a Petition is filed and the \$200 deposit paid.

The Register in Probate shall complete the *Order Appointing Guardian Ad Litem* form, and submit it to the assigned judge for signature. A copy of the signed order will then be provided to the petitioner.

# ► Order and Notice of Hearing (Form GN-3110)

Upon the filing of a *Petition for Protective Placement/Protective Services,* the Register in Probate will provide the petitioner with a hearing date and time to insert in the *Order and Notice of Hearing.* 

The hearing on *Petition for Protective Placement* <u>shall be held within 60 days</u> from the date the petition is filed. If you file a petition for both permanent guardianship and protective placement, the hearing <u>shall be held within 60 days</u>.

## ► Order for Comprehensive Evaluation (County Form)

The Register in Probate will complete the *Order for Comprehensive Evaluation* and will then mail it to North Central Health Care Adult Protective Services.

Once Adult Protective Services has conducted their investigation and completed the *Comprehensive Evaluation*, they will file the original with Court and provide a copy to the proposed ward, the petitioner, and the guardian ad litem at least 96 hours prior to the hearing.

## Phase II: Notifying the Parties

### ► Affidavit of Service (Protective Placement or Protective Services) (Form GN-3120)

The petitioner <u>shall</u> serve a copy of the *Petition for Protective Placement/Protective Services*, *Order Appointing Guardian ad Litem*, and *Order and Notice of Hearing* upon the proposed ward <u>at least ten (10) days prior to the hearing</u>.

The person serving the notice shall inform the proposed ward of the complete contents of the notice and return an *Affidavit of Service* to the Court verifying that such notice has been given.

The petitioner <u>shall</u> also serve a copy of the *Petition for Protective Placement/Protective* Services, Order Appointing Guardian ad Litem, and Order and Notice of Hearing, <u>at least ten</u> (10) days prior to the hearing, on all of the following interested persons and return an Affidavit of Service to the Court verifying that such service has been made:

The guardian ad litem of the proposed ward The proposed ward's Agent under an activated Power of Attorney for Health Care The presumptive adult heirs of the proposed ward Any person(s) having physical custody of the proposed ward North Central Community Services Program Any government, private body, or group from whom the proposed ward is receiving aid or benefits (including, but not limited to the WI Veteran's Administration, Social Security Administration, and US Railroad Retirement Board) Any other persons or entities that the court may require

Addresses for some of these agencies may be found on the last page of this guideline.

#### Phase III: Preparing for the Hearing

The petitioner <u>shall</u> ensure the proposed ward's attendance at all hearings unless the guardian ad litem waives the right of the proposed ward to attend.

The petitioner <u>shall</u> ensure that the North Central Community Services Program is served with a copy of *Petition for Protective Placement* and the *Notice of Hearing* at least thirty (30) days prior o the hearing. An *Affidavit of Service* shall be provided to the court confirming that such service was made.

Whenever protective placement is being sought, the agency will conduct and prepare a report of the *Comprehensive Evaluation* and file the original with the Court and provide a copy to the proposed ward, the petitioner, and the guardian ad litem at least 96 hours prior to the hearing.

#### ► Order for Protective Placement/Protective Services (Form GN-4060)

(If protective placement or protective services are being sought)

When preparing for a hearing the petitioner <u>shall</u> complete *Order for Protective Placement/Protective Services* and bring it to the hearing for presentation to and signature by the judge.

The judge will not sign an incomplete *Order for Protective Placement/Protective Services*, so it is important that you have this document prepared prior to the hearing.

#### Phase IV: The Hearing

The petitioner must attend all hearings.

The Register in Probate will mail you a copy of the Order within a few days of the hearing.

You must provide a copy of the *Order* to the ward, the guardian ad litem, the placement facility, and the county department responsible for providing services to your ward.

#### Addresses for Interested Agencies:

North Central Community Services Program Adult Protective Services 2600 Stewart Avenue, Suite 22 Wausau, WI 54401

Corporation Counsel Marathon County Courthouse 500 Forest Street, Room 134B Wausau, WI 54403

WI Social Security Administration 352Grand Avenue Wausau, WI 54403 US Railroad Retirement Board Wisconsin District Office 310 W. Wisconsin Avenue, Suite 1300 Milwaukee, WI 53203-2211

INCLUSA 1401A E Main Street Merrill, WI 54452

Lakeland Care, Inc. 501 S. 24<sup>th</sup> Avenue, Suite 100 Wausau, WI 54401

Wisconsin Department of Veterans Affairs 201 W. Washington Ave. PO Box 7843 Madison, WI 53707-7843

All of the forms referenced in this *Guideline* can be found on the Wisconsin Court System Website: <u>www.wicourts.gov</u> The Register in Probate DOES NOT provide forms to the public.