

LINCOLN COUNTY REGISTER IN PROBATE & JUVENILE COURT

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Standby Guardianship Guidelines

NOTE: This guideline is provided only as a public service and is not meant to be legal advice. The Register in Probate office cannot give legal advice; please contact an attorney if you have legal questions.

There are 4 Phases to the Standby Guardianship Action. They are as follows:

Phase I: Filing the Action

At the time a *Petition for Appointment of Standby Guardian is* filed, the petitioner is required to pay a \$200 deposit for Guardian ad Litem Fees to the Register in Probate.

▶ Petition for Appointment of Standby Guardian (Form GN-3435)

The petition <u>shall</u> be based on personal knowledge of the petitioner and state with particularity the factual basis for the allegations contained in it.

The petition <u>shall</u> be completely filled out prior to filing. Any petition that is incomplete or does not contain all of the information requested will not be accepted for filing.

► Order Appointing Guardian Ad Litem (Form GF-131A)

A guardian ad litem is required in this action.

The petitioner shall complete the *Order Appointing Guardian Ad Litem* form, leaving the attorney information section blank, as the Register in Probate will assign the guardian ad litem and complete that section of the form. The *Order Appointing Guardian Ad Litem* will be submitted to the assigned judge for his signature. A copy of the signed order will then be provided to the petitioner.

Phase II: Notifying the Parties

► Order and Notice of Hearing (Form GN-3110)

Upon the filing of a *Petition for Appointment of Standby Guardian*, the Register in Probate will provide the petitioner with a hearing date and time to insert in the *Order and Notice of Hearing*.

Once the petitioner has completed the *Order and Notice of Hearing* the Register in Probate will submit it to the assigned judge for signature. A copy of the signed order will then be provided to the petitioner.

► Affidavit of Service (Form GN-3120)

The petitioner <u>shall</u> serve a copy of the *Petition for Appointment of Standby Guardian, Order Appointing Guardian ad Litem*, and *Order and Notice of Hearing* upon the interested parties.

The person serving the notice shall inform the proposed ward of the complete contents of the notice and return an *Affidavit of Service* to the Register in Probate verifying that such notice has been given.

The petitioner's signature on the affidavit shall be notarized.

► Confirmation of Completion of Guardian Training Program (Form GN-3135)

Any person who files a Petition to be appointed as a Permanent, Standby, or Successor Guardian of an Adult Person or Estate must complete a guardian training course and provide confirmation of having done so to the Court prior to the Final Hearing.

UW-Green Bay has produced a statewide self-paced curriculum that will be available 24/7 online. The training website is: https://www.uwgb.edu/guardianship-training/

Upon completion of the above course, you will be provided a training completion certificate which must be attached to the *Confirmation of Completion of Guardian Training Program* form, which must be filed with the Court at least 96 hours prior to the hearing.

► Statement of Acts by Proposed Guardian and Consent to Serve as Guardian (Form GN-3140)

The proposed standby guardian <u>shall</u> complete and submit to the court at least 96 hours prior to the hearing the *Statement of Acts by Proposed Guardian and Consent to Serve as Guardian*.

The proposed standby guardian's signature on the *Statement of Acts by Proposed Guardian* and *Consent to Serve as Guardian* shall be notarized.

Phase III: Preparing for the Hearing

The petitioner <u>shall</u> ensure the proposed ward's attendance at the hearing unless the guardian ad litem waives the right of the proposed ward to attend.

▶ Order on Petition for Standby Guardianship Due (Form GN-3437)

When preparing for the hearing, the petitioner <u>shall</u> complete *Order on Petition for Standby Guardian* and bring it to the hearing for presentation to and signature by the judge.

The judge will not sign an incomplete *Order*, so it is important that you have this document prepared prior to the hearing.

Phase IV: The Hearing

Hearing on Standby Guardianship Petition

At the hearing, the court determines whether there should be a standby guardian appointed of the person, the estate, or both. If a standby guardian is appointed, the court will sign the prepared *Order on Petition for Standby Guardian*.

All of the forms referenced in this *Guideline* can be found on the Wisconsin Court System Website: www.wicourts.gov The Register in Probate DOES NOT provide forms to the public.